



U.S. Department of State
UNITED STATES OF AMERICA
NONTRANSFER AND USE CERTIFICATE

1. This certificate is submitted in connection with export application no. _____

OMB No. 1405-0021
EXPIRATION DATE: 10-31-2021
*ESTIMATED BURDEN: 1 Hour
(Instruction Page)

2. Name of United States applicant
Cyberlux Corporation

3. Name of foreign end-user
Armed Forces of the Ukraine

4. Country of ultimate destination
Ukraine

5. Articles/data
We certify that we have placed an order with the person named in item 2 for the following articles/data in the quantity and value shown below:

QUANTITY	ARTICLES/DATA DESCRIPTION	VALUE (U.S. \$)
500	FlightEye™ MODEL-K8, Model No. KOA031800-2 (Unmanned Aerial Vehicle), modified to include an AP (Armor Piercing) Munition Encasement, classified as USML Category VIII(a)(5).	\$ 20,254,000.00 USD
500	FlightEye™ MODEL-K8, Model No. KOA031800-2 (Unmanned Aerial Vehicle), modified to include an HEDP (HE Dual Purpose) Munition Encasement, classified as USML Category VIII(a)(5).	\$ 18,450,000.00 USD

6. Certification of foreign consignee

We certify that we are importing the articles/data listed in item 5 for delivery to the end-user in item 3. Except as specifically authorized by prior written approval of the U.S. Department of State, we will not re-export, resell, or otherwise dispose of any of those articles/data (1) outside the country in item 4 above, or (2) to any person, including the end-user, if there is reason to believe that it will result, directly or indirectly, in disposition of the articles/data contrary to the representations made in this certificate by any party. We further certify that all of the facts contained in this certificate are true and correct to the best of our knowledge and belief and we do not know of any additional facts that are inconsistent with this certificate. We will promptly send a supplemental certificate to the U.S. applicant in item 2 disclosing any change of facts or intentions set forth in this statement.

Sign here in ink Colonel Oleksandr Evgenyovych Pavlenko, Commander of the Logistics Hub in Rzeszow, Poland, Command of the Logistics Forces, MoD Ukraine

Signature of Official, Foreign Consignee

13.08.22

Date Signed (mm-dd-yyyy)

Type or print

Name and Title of Signer

Seal

7. Certification of foreign end-user

We certify that we are the end-user of the articles/data in item 5. Except as specifically authorized by prior written approval of the U.S. Department of State, we will not re-export, resell, or otherwise dispose of any of those articles/data (1) outside the country in item 4 above, or (2) to any other person. If the end-user is a foreign government, we certify that we will observe the assurances contained in item 8. We further certify that all of the facts contained in this certificate are true and correct to the best of our knowledge and belief and we do not know of any additional facts that are inconsistent with this certificate.

Sign here in ink Commander Andriy Valeriyovych Mazalenko, MoD Ukraine

Signature of Official, End-User

15.08.22

Date Signed (mm-dd-yyyy)

Type or print

Name and Title of Signer

Seal

8. Certification of foreign government

We certify that we will not authorize the re-export, resales or other disposition of the articles/data authorized in item 5 outside the country in item 4 without prior written approval of the U.S. Government. If the articles/data are for use by our "armed forces" (i.e., army, navy, marine, air force, coast guard, national guard, national police, and any military unit or military personnel organized under or assigned to an international organization), we certify that we will use the authorized articles/data only: (a) for the purposes specified in the Mutual Defense Assistance Agreement, if any, between the U.S. Government and this government; (b) for the purposes specified in any bilateral or regional defense treaty to which the U.S. Government and this government are both parties, if subparagraph (a) is inapplicable; or (c) for internal security, individual self-defense, and/or civic action, if subparagraphs (a) and (b) are inapplicable.

Sign here

in ink

Signature of Government Official

Date Signed (mm-dd-yyyy)

Type or print

Name and Title of Signer

Seal

9. We certify that no corrections, additions or alterations were made on this form by us after it was signed by the foreign consignee, foreign end-user or foreign government.

Sign here

in ink

Signature of Applicant

Date Signed (mm-dd-yyyy)

Type or print

Mark D Schmidt, CEO Cyberlux Corporation

Name and Title of Signer

Seal