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DLS

U.S. BANKRUPTCY COURT
DANIEL S. OWENS, CLERK☐ Check if this is an
amended filing

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Nevada
(State)Case number (if known): _____ Chapter 7

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the
Bankruptcy Code

Check one:

☒ Chapter 7☐ Chapter 11

Part 2: Identify the Debtor

2. Debtor's name Cyberlux Corporation3. Other names you know
the debtor has used in
the last 8 yearsNone knownInclude any assumed
names, trade names, or
doing business as names.4. Debtor's federal
Employer Identification
Number (EIN)☐ Unknown91-2048978
EIN

5. Debtor's address

Principal place of business

Mailing address, if different

800 Park Offices Drive, Suite 3209

Number Street

c/o CT Corporation System

Number Street

Durham

City

NC

State

27709

ZIP Code

701 S. Carson St., Ste. 200

P.O. Box

Carson City

City

NV

State

89701

ZIP Code

Location of principal assets, if different from
principal place of businessDurham County

County

U.S. Dist. Ct. Registry, E.D. Va., 3:25-

Number Street

Richmond

City

VA

State

23219

ZIP Code

Debtor Cyberlux Corporation Case number (if known) _____
 Name

6. Debtor's website (URL) www.cyberlux.com

7. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other type of debtor. Specify: _____

8. Type of debtor's business
- Check one:
- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the types of business listed.
- ☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?
- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
- District _____ Date filed _____ Case number, if known _____
- MM / DD / YYYY
- Debtor _____ Relationship _____
- District _____ Date filed _____ Case number, if known _____
- MM / DD / YYYY

Part 3: Report About the Case

10. Venue
- Check one:
- ☒ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations
- Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
- The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).
- At least one box must be checked:
- ☒ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
- ☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?
- ☒ No
- ☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor Cyberlux Corporation
Name

Case number (if known) _____

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	<u>Christopher Spangler</u>	<u>Unpaid wages</u>	<u>\$ 30,404.86</u>
	<u>Phillip R. Tucker</u>	<u>Employment compensation</u>	<u>\$ 707,475.25</u>
	<u>Neill Whiteley</u>	<u>Employment compensation</u>	<u>\$ 687,537.56</u>
	Total of petitioners' claims		<u>\$ 1,425,417.67</u>

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative**Name and mailing address of petitioner**

Christopher Spangler
Name
15518 Kiplands Bend Dr.
Number Street
Houston TX 77014
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2024
MM / DD / YYYY

[Signature]
Signature of petitioner or representative, including representative's title

Attorneys

None — petitioner appearing pro se
Printed name

Firm name, if any

Number Street

City State ZIP Code

Contact phone _____ Email _____

Bar number

State

X

Signature of attorney

Date signed MM / DD / YYYY

Debtor Cyberlux Corporation
Name

Case number (if known) _____

Name and mailing address of petitioner

Phillip R. Tucker

Name

6222 Darby Way

Number Street

Spring

City

TX

State

77389

ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

07/16/2026
MM / DD / YYYY

x

[Signature]
Signature of petitioner or representative, including representative's title

None — petitioner appearing pro se
Printed name

Firm name, if any

Number Street

City

State

ZIP Code

Contact phone Email

Bar number

State

x

Signature of attorney

Date signed

MM / DD / YYYY

Name and mailing address of petitioner

Neill Whiteley

Name

105 Canvas Back Dr.

Number Street

Montgomery

City

TX

State

77316

ZIP Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

07/16/2026
MM / DD / YYYY

x

Neill Whiteley
Signature of petitioner or representative, including representative's title

None — petitioner appearing pro se
Printed name

Firm name, if any

Number Street

City

State

ZIP Code

Contact phone Email

Bar number

State

x

Signature of attorney

Date signed

MM / DD / YYYY

Debtor: Cyberlux Corporation Case number (if known): _____

ATTACHMENT A TO INVOLUNTARY PETITION**Other Known Creditors of the Debtor (Non-Petitioning)**

The following creditors of the debtor are known to the petitioners, principally from the record in *HII Mission Technologies Corp. v. Cyberlux Corp., et al.*, Civil Action No. 3:25-cv-483-JAG (E.D. Va.) (the "Virginia Interpleader"), in which \$23,736,937.56 otherwise payable to the debtor was deposited into the registry of that court on March 6, 2026 (ECF No. 150). Amounts below reflect the claim amounts asserted in, or known to the petitioners from, the records of the Virginia Interpleader and related proceedings. None of the creditors listed below joins in this petition. This list is provided in support of the allegation in item 11 that the debtor is generally not paying its debts as they become due, and confirms that the debtor has 12 or more creditors, such that the three-petitioner requirement of 11 U.S.C. § 303(b)(1) applies and is satisfied.

Name of creditor	Nature / basis of claim	Amount, if known
Legalist SPV III, LP	Asserted security interest in and assignment of the debtor's accounts receivable; per its March 20, 2026 Petition in Intervention in Cause No. 2026-18441 (152nd Jud. Dist. Ct., Harris County, Texas), Legalist asserts \$13,033,030.36 as of February 19, 2026, secured by UCC liens on all assets of the debtor; default noticed November 4, 2024	\$13,033,030.36
Atlantic Wave Holdings, LLC	Judgment entered by the Circuit Court of the City of Richmond on June 28, 2023; per the parties' mutual settlement and the Order to Distribute Funds and Terminate Receivership in Cause No. 2024-48085 (129th Jud. Dist. Ct., Harris County, Texas), all judgments and claims between the parties are deemed fully and finally satisfied	Settled and satisfied
Secure Community, LLC	Co-holder of the June 28, 2023 Richmond judgment; settled and satisfied per the same order in Cause No. 2024-48085	Settled and satisfied
United States of America (Internal Revenue Service)	Federal tax liens; notices filed with the North Carolina Secretary of State on October 10, 2023, October 26, 2023, and April 30, 2024	\$1,108,447.86
RB Capital Partners, Inc.	Pending action in the U.S. District Court for the Southern District of California, Case No. 3:24-cv-01434; amount per the debtor's own estimate	Approx. \$4,100,000.00
Thin Air Gear, LLC	Claim for funds due to the debtor to compensate its subcontractors	\$1,224,275.14
Aerotek, Inc.	Claim based on a North Carolina judgment against the debtor	\$364,198.59
The ARG Group, LLC	Contract claim against the debtor	At least \$4,593,186.00
Third Generation Development, L.P.	Claim for amounts owed under the lease of a Spring, Texas warehouse	\$238,014.00
Montague Capital Partners, LLC	Claims for amounts owed under several contracts with the debtor; litigating in North Carolina state court	Unknown
Advanced Navigation and Positioning Corporation	Claim pursuant to a purchase agreement with the debtor	\$2,926,814.39
Catalyst Machineworks, Inc.	Claim arising from the debtor's purchase of the Catalyst Machineworks business	\$2,676,378.58
Clayton Services, Inc.	Claim against the debtor; also petitioner in Cause No. 2026-17258 (165th Jud. Dist. Ct., Harris County, Texas) seeking appointment of a general receiver over the debtor	\$1,138,899.98
North Axis Advisory, LLC	Asserted claim for amounts owed by the debtor	\$36,691.95
Marlin Leasing Corporation	Asserted claim for amounts owed by the debtor	\$36,009.40
Rob Caudle	Asserted claim for amounts owed by the debtor	\$9,392.50
Assure Global, LLC d/b/a WeShield	Competing claim to the interpleaded funds (ECF No. 150 ¶ 12)	Unknown
Roman Investments PR LLC	Competing claim to the interpleaded funds (ECF No. 150 ¶ 12)	Unknown
MAS USA MGT LLC	Competing claim to the interpleaded funds (ECF No. 150 ¶ 12)	Unknown
Michael Sinensky	Competing claim to the interpleaded funds (ECF No. 150 ¶ 12)	Unknown
Fairwinds Technologies, LLC	Claim for an 8% teaming fee under a June 7, 2023 contract, invoiced July 9, 2025 in the amount stated in the debtor's own accounting	\$2,348,542.00
Robert W. Berleth, solely in his capacity as Receiver for Cyberlux Corporation	Receiver's fees and expenses for marshalling the Corpus, asserted with priority under Bergeron (Cause No. 2024-48085, 129th Jud. Dist. Ct., Harris County, Texas)	\$5,934,234.39

Debtor: Cyberlux Corporation

Case number (if known): _____

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