

# EXHIBIT G

## Mark Kane

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**From:** Watts, Chuck <Chuck.Watts@greensboro-nc.gov>  
**Sent:** Tuesday, April 01, 2025 1:57 PM  
**To:** mark@kanelawpc.com  
**Subject:** Certificate  
**Attachments:** Att B - Creditor Certification Form - Thin Air.docx

Attached please find the certification that we discussed. It will need to be signed by your client as is with the exception of your entering the amount of the debt and your clients name.

We believe that we should be paid on this matter and put in a position to pay your client within the next couple of weeks to 30 days at maximum. However, the certificate says 90 days. Cyberlux is committed to making the payment as soon as it has the money to be able to make that payment ether from HII or separate financing.

Thanks for your assistance and I'm happy to discuss at your connivence but the sooner we get this piece of this matter cleaned up the sooner Cyberlux will be in position to pay your client.

Chuck

Sent from my iPad

## Mark Kane

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**From:** Watts, Chuck <Chuck.Watts@greensboro-nc.gov>  
**Sent:** Friday, April 04, 2025 4:35 PM  
**To:** Mark Kane  
**Subject:** Re: Certificate

I'm not sure what assurances you need but the fact that HII is demanding that your client sign the certificate should be pretty good assurance that we should be paid and when we get paid, we will pay your client.

Is that good enough. If not we can just tell HII that your client refuses to sign the Certificate and they will post the money to pay your client in an interpleader where it will take months to get it litigated and clear. Their reason for doing that is to assure that they have no liability to your client.

Hope that makes sense.

Chuck  
Sent from my iPad

Attachment B

Date: April 2, 2025

**Creditor Certification Form**

Cyberlux Corporation ("Cyberlux") and HII Mission Technologies Corp. ("HII") are parties to a certain Termination Settlement Agreement, dated February 22, 2025 ("Termination Agreement") related to Cyberlux's subcontract with HII, dated August 29, 2023 (the "Subcontract"), issued under HII's prime contract supporting the U.S. Government.

HII understands that Thin Air Gear, LLC ("Creditor") asserts Cyberlux is indebted to Creditor and/or Creditor is otherwise entitled to recover amounts that may be payable to Cyberlux by HII under the Termination Agreement. The Termination Agreement provides that HII is only obligated to make payment to Cyberlux under the Termination Agreement if Creditor executes this Certification Form and otherwise provides HII with the agreements and assurances provided for herein. Creditor, by execution of this Certification Form, acknowledges and agrees that facilitating payment by HII to Cyberlux under the Termination Agreement is in its interest and, in consideration of that interest, has agreed to execute this Certification Form and make the representations and promises to HII hereunder.

NOW, THEREFORE, Creditor hereby represents, acknowledges and agrees as follows:

1. Creditor asserts Cyberlux is indebted to Creditor in the following amount: \$392,563.78.
2. Creditor agrees that HII may make payment to Cyberlux in the amount of \$392,563.78 plus attorney fees and costs (the "Present Payable"), which constitutes the amount HII and Cyberlux agree is presently payable, or expected to become payable within the next 90 days, to Cyberlux under the Termination Agreement (subject to the terms and conditions of the Termination Agreement).
3. Creditor agrees it has no right to demand payment of the Present Payable to Creditor, and releases, remises, and waives any claims, rights, or entitlements to demand payment from HII of any portion of the Present Payable or any other amounts that may be presently or subsequently owed to Cyberlux by HII under the Termination Agreement.
4. Creditor will hold harmless HII, its affiliates, parents, subsidiaries, successors, officers, directors, employees, and agents (collectively, the "HII Parties") from and against any and all claims, damages, losses, liabilities, or expenses arising out of or relating to any debts owed by Cyberlux to Creditor and HII's performance of its payment obligations under the Termination Agreement.
5. To the extent Creditor has commenced or taken any administrative or judicial action against any HII Parties, Creditor represents and warrants that it has taken all necessary action to withdraw, dismiss, or otherwise permanently terminate such action(s) prior to execution of this Certification Form.
6. Creditor agrees that it will not commence or otherwise participate in any action against any HII Parties to attempt to collect any amount asserted to be owed to Creditor by Cyberlux.

7. For purposes of clarity, Creditor hereby rescinds, withdraws and voids any prior demands made by Creditor on any HII Parties related to amounts asserted to be owed to Creditor by Cyberlux.
8. Creditor represents and warrants that the person executing this Certification Form below is duly-authorized by Creditor to do so and to make the representations, warranties, acknowledgments, promises and agreements set forth herein.
9. HII shall be entitled to recover its attorneys' fees and expenses in the event it is required to take action against Creditor in connection with any breach of the representations, warranties and agreements by Creditor hereunder.
10. For avoidance of doubt, nothing herein is intended to release or waive any claims that Creditor may have against Cyberlux.



Mark R. Lewis, CEO  
Managing Member  
Thin Air Gear, LLC

Dated: April 2, 2025