



HII Mission Technologies Corp.

Date: July 15, 2025

Cyberlux Corporation
800 Park Offices Drive, Suite 3209
Research Triangle Park, NC 27709

Attention: Kimberly Lewis, Vice President

Subject: Payment Notification | Subcontract P000043846, issued under DMATS TDL-023

Dear Ms. Lewis,

On behalf of HII Mission Technologies Corp. ("HII"), I am writing to notify you, in accordance with Section 5(e) of Modification No. 4 to Subcontract P000043846 (the "Subcontract") to Effectuate a Termination Settlement, dated February 26, 2025 (the "Settlement Agreement"), that HII has received a payment of \$23,012,114.64 from the Government under the Subcontract. As you know, Cyberlux has failed to comply with the conditions precedent to payment in Section 5(f) of the Settlement Agreement, and we urge Cyberlux to do this without further delay.

HII reserves all rights and remedies.

Please let us know of any questions.

Thank you,

**Tim
McAtee**

Digitally signed by
Tim McAtee
Date: 2025.07.15
15:12:10 -04'00'

Tim McAtee
Sr. Director, Subcontracts and Procurement

cc:

Robert Berleth, Appointed Receiver in Cause No. 202448085, styled *Atlantic Wave Holdings, LLC and Secure Community, LLC v. Cyberlux Corporation, and Mark Daniel Schmidt*, in the 129th Judicial District in and for Harris County, Texas (rberleth@berlethlaw.com)

Jared Goul, Program Manager (jared.goul@hii.com)

Josh Rancourt, Subcontracts Administrator (joshua.rancourt@hii.com)

Craig Faunce, Subcontracts Manager, (craig.h.faunce@hii.com)

Jason Beckner, TDL Lead (jason.Beckner@hii.com)

A division of HII

Issued by: Mission Technologies Corporation

HII Proprietary